“Coming together is a beginning; keeping together is progress; working together is success.”

— Henry Ford

COMMUNITY FOUNDATION of Northeast Alabama
Mission Statement

To wisely assess needs and channel donor resources to maximize community well-being.

Our Region

Statement

To wisely assess needs and channel donor resources to maximize community well-being.

Our Vision

The Foundation will leverage and use its philanthropic resources to foster a region where residents have access to medical care, where quality education is supported and valued and where people respect and care for one another.

Our Values

- We place the community as our highest priority.
- We honor the charitable intentions of our donors.
- We promote inclusion and challenge prejudice in all of its forms.
- We uphold professional, ethical and fiduciary standards.
- We exercise impartiality and fairness in distributing assets.
The Longleaf Fund is supported by individuals and families who understand that a community’s needs and strengths are constantly changing. Such donors are committed to supporting the Community Foundation’s efforts to create a sustainable pool of charitable dollars to invest in meaningful community impact projects or initiatives.

**The Longleaf Pine:** Thousands of years ago the ocean claimed all the land up to the northern counties of Alabama. As part of the landscape, the Longleaf Pine was a familiar and dominant tree. Today the sea has receded; however, the coastal Longleaf Pine has endured and survived. To acknowledge this natural wonder and its complex ecological value to northeast Alabama, the Community Foundation has named its unrestricted fund in honor of this unique tree. Like the Longleaf Pine, the Community Foundation of Northeast Alabama is permanent and will remain as a philanthropic resource benefiting area residents.

**Grant-making:** All assets of the Community Foundation support grant-making efforts for the betterment of the region. This is also the main function of the Longleaf Fund. Grants from the Fund will allow the Board of Trustees to provide funding to support those discernible community needs that are most pressing and lack sufficient resources.

At least every five years the Board of Trustees conducts a professional assessment of community needs to prioritize and guide the Community Foundation’s grant-making mission. Utilizing the existing grant allocation process, the Community Foundation oversees the distribution of awards to qualified not-for-profit organizations. This comprehensive review includes a written grant application; documentation of the proposed project; assessment of the grantee’s overall capacity to manage and administer the project; and, site visits by community volunteers, trustees and staff to assess the outcomes. In addition, every Community Foundation’s grantee undergoes follow-up documentation including quarterly reports, outcome data and final evaluation site visits.

**How to Contribute:** Donors may make immediate tax deductible gifts in any amount by specifically contributing to the Longleaf Fund. Deferred gifts may be made through a will, trust, or contract such as an IRA designation, life insurance assignment, real estate deed or other personal property. These can be designated for the benefit of the Community Foundation of Northeast Alabama in support of the Longleaf Fund. Moreover, the following gifts will be automatically contributed to the Longleaf Fund:

- All financial contributions to the Community Foundation that are not designated to a specific charitable service, organization or intention;
- Donations that are made via memorials or tributes, unless otherwise designated to an established fund; and
- All planned gifts made through wills, trusts or contracts that are for the unrestricted benefit of the Community Foundation of Northeast Alabama.
It has been an honor to serve as Chairman of the Board of Trustees of the Community Foundation of Northeast Alabama. Your Board is dedicated and committed to the mission of the Foundation and I greatly appreciate their support over the past year. It was my privilege to work with our new President & CEO, Jennifer S. Maddox, as she completed her first full year at the helm of the Foundation. Her energy, enthusiasm and broad base of knowledge has positioned our Foundation to grow into our nine-county service area. Under her leadership, our Foundation shall continue its outreach and service to northeast Alabama.

The generosity of our donors, coupled with their desire and commitment to improve the quality of life in the communities served by our Foundation, is the genesis of our past and future successes. I thank them for allowing the Foundation the opportunity to be their partner as we work together to assess and meet current and future needs of our region. In this Annual Report you will see evidence of the Foundation’s work accomplished through grants, scholarships, and planned gifts through the generosity and vision of our donors. Our work is far from done and the needs are great. We seek your assistance and welcome the opportunity to meet with you and discuss the mission of the Foundation and the role that you can play as we work to improve the quality of life.

Jack W. Swift
Board Chair
2011-2012

My first year with the Community Foundation of Northeast Alabama was energizing and gratifying. When I arrived in early September 2011, we were in the middle of our $500,000 fundraising effort to help victims of the devastating 2011 tornadoes and we had begun distributing Evans Litigation Scholarships to Calhoun County students. During the year that followed, I had the distinct pleasure of meeting our fund holders, donors and community members in all the nine counties we serve. Your Community Foundation has utilized its resources wisely, growing from $13 million in funds under management in 1999 to almost $30 million in assets by the end of September 2012. Your Community Foundation distributes approximately $1 million each year in grants and scholarships. An engaged Board of Trustees and a dedicated and professional staff round out the truly outstanding assets of the Foundation. I am privileged to work with such wonderful people.

This annual report focuses on our Longleaf Fund, the unrestricted grant-making fund for our nine county region. In 2005 the Foundation’s Board of Trustees set a goal of reaching $1 million in fund assets before community grants could be made from the fund. The fund balance is now over $300,000. All memorial and honorarium contributions are added to the fund unless otherwise specified by the donor. The Longleaf Pine was chosen as the Community Foundation’s unrestricted grant-making symbol because of the similarities illustrated in the chart below. You can help us achieve our million dollar goal by making a contribution to the Longleaf Fund either by mail, in person, or on our website at www.yourcommunityfirst.org. I am passionate about community foundations and what they can do for communities in partnership with donors. Please contact me when I can help you with your charitable legacy.

Jennifer S. Maddox
President & CEO

<table>
<thead>
<tr>
<th>Longleaf Pine</th>
<th>Community Foundation of Northeast Alabama</th>
</tr>
</thead>
<tbody>
<tr>
<td>Official state tree of Alabama</td>
<td>Official repository for charitable assets in Northeast Alabama</td>
</tr>
<tr>
<td>Takes 100 to 150 years to become full size and may live to 500 years</td>
<td>A permanent charitable organization that will exist in perpetuity</td>
</tr>
<tr>
<td>When young, they grow a long taproot which is usually 6 ½ – 9 ½ feet long</td>
<td>In the early years of a community foundation the organization grows strong roots in the community</td>
</tr>
<tr>
<td>By maturity they have a wide spreading lateral root system with several deep ‘sinker’ roots</td>
<td>As a community foundation matures it develops a broad donor base with deep community connections</td>
</tr>
<tr>
<td>It is very resistant to grass fires, which burn off the ends of the needles, but the fire cannot penetrate the tightly-packed needle bases to reach the bud</td>
<td>Economic and social challenges may affect the Community Foundation’s grant-making capability, but they can never destroy the core endowment</td>
</tr>
<tr>
<td>Longleaf Pine forests are rich in biodiversity</td>
<td>The Longleaf Fund will proved grants in support of every type of charitable activity in our community</td>
</tr>
</tbody>
</table>
For donors, we are a charitable giving program and philanthropic partner.  

For not-for-profits, we are a funder.  

For our community we are a partner, convener, catalyst and effective resource to address community issues.  

Community foundations are vehicles for people of all means to make a lasting difference in their community. The central purpose of a community foundation is to serve the needs and philanthropic aims of donors who wish to better their community, now and in the future. Community foundations do this by providing donors with flexible, efficient and tax-effective ways to ensure their charitable giving achieves the greatest possible impact.  

The concept of a community foundation is as ingenious as it is simple; it is a means to build over time, substantial endowment funds for a community through contributions large and small. Because these contributions are endowed, they are never spent. Instead, they are permanently invested to create income. The income earned is then used to help meet the community’s charitable needs – from social work to arts and culture.  

The Foundation is a public, charitable organization. We assist donors in creating funds which allow them to receive the maximum tax deduction allowed. 

- Manage more than $29 million in assets  
- Administer over 125 charitable funds  
- Oversee $12 million in planned gifts  
- Award over $1 million in grants and scholarships each year  

We are philanthropic partners  

As a philanthropic partner, we work with donors to identify the most beneficial and least expensive methods to direct their charitable gifts. We provide personalized and knowledgeable expertise to simplify philanthropy for generous individuals. The Foundation offers a wide array of choices for current and endowed funds. We can accept almost any type of gift including, but not limited to, cash, stocks, bonds, land, personal property of almost any kind, will bequests, life estate contracts, retirement plans, life insurance, tributes, memorials, other instruments and unique items such as a signed Babe Ruth baseball card, jewelry or art collections.  

“I started my fund because I know where the money is going. I know it will be well taken care of and that it will be spent in the manner I intended. The Community Foundation does ‘good’ well.”  

Anne S. Carruth  
Alexandria, Alabama
We are grant-makers

The playground for J.R. Striplin Park in Hobson City is our third playground for the community. An award of $50,000 helped purchase the new playground equipment for the community. The playground offers activities for all ages, promoting healthy lifestyles, improving community health and providing a social element.

Throughout the year, we award grants to support not-for-profit organizations in our community. The Susie Parker Stringfellow Health Fund awarded $302,736.70 in grants this year to area not-for-profits providing healthcare and health-related services to the Calhoun County community. The Stringfellow Health Fund offers two grant cycles each year for grants up to $10,000 each.

Grantees:
- ALS Alabama Chapter
- AMBUCS
- Boys & Girls Clubs of East Central Alabama
- Calhoun County Commission
- Calhoun County Community Development Corporation
- Constantine Elementary School
- Family Links, Inc.
- Family Services Center
- Habitat for Humanity
- Jacksonville State University
- League for Animal Welfare
- Northeast Alabama Community Development Corporation
- Piedmont Benevolence Center
- Piedmont City Schools
- Rainbow Omega, Inc.
- Retired Senior Volunteer Program
- Sight Savers of America
- The Humane Society of Calhoun County
- The Learning Tree, Inc.
- UCP of Huntsville and Tennessee for Calhoun County
- Wellborn Elementary School PTO

Award Winning Classroom
Music and Movement - A grant to Wellborn Elementary School PTO supported the purchase of musical equipment for their outdoor music and movement classroom. The area consists of musical instruments made from natural materials appropriate for outdoor use and accessories to promote dance and movement to accompany the music. Because students spend much of the school day sitting or moving about slowly and quietly, this new classroom will provide an opportunity for students to be outside and active. School officials feel these attitudes are key elements in reducing the childhood obesity rate, and promoting better health. At Wellborn Elementary School, educators strive to introduce children to fun and active lifestyles.

Wyatt West and Penny Woodford play the outdoor xylophone.
*(Photo courtesy Sara Cole with The Anniston Star)*
Born with special needs, Seth has depended on a special wheelchair or walker for his mobility. Unable to walk or run, he could not enjoy many of the activities other boys his age did. But a grant from the Foundation to Ambucs of Greater Birmingham changed all that.

Seth loves his tricycle. Diane Chumley, Seth’s grandmother says, “When Seth gets home from school the first thing he wants to do is ride. It gives him a freedom he doesn’t have otherwise. It has become his all-terrain vehicle. He loves to run over rocks, roots, and ruts. He loves going up and down hills. The handle on the back of the trike helps us be able to push him when he needs help. The trike will go a long way in helping to strengthen and improve the circulation in his legs.”

The grant to Ambucs Greater Birmingham in Calhoun County supported the purchase of AmTrykes for disabled children and others with disabilities in Calhoun County to create mobility and independence through therapeutic tricycles and wheelchair ramps.

The Foothills Community Partnership Charitable Fund awarded $17,000 in grants to benefit and enhance the sustainability of services of not-for-profit organizations that address human care issues in Calhoun County, specifically in the areas of education, community/economic development, safety and wellness.

Grantees: Cheaha Creative Arts
East Central Alabama United Cerebral Palsy
Interfaith Ministries, Inc.

Tornado Recovery Fund distributed – Following the devastating tornadoes of April 2011, the Foundation served as fiscal agent in the fundraising and distribution of $500,000 to rebuild homes and lives throughout the four counties affected in our region. In 2012, $115,877.68 was distributed to long-term recovery committees throughout four counties: Calhoun, Cherokee, DeKalb and Etowah.

Rural Housing Seminar
As a convener, we partnered with area organizations to host a seminar to discuss rural housing opportunities in Alabama. This seminar was in partnership with the Housing Assistance Council; Alabama Giving; Federation of Appalachian Housing Enterprises, Inc; Mary Reynolds Babcock Foundation; Jessie Ball DuPont Fund; United Way of Etowah County; United Way of East Central Alabama; and the Cherokee County Family Resource Center. This free seminar successfully connected the people who wanted to help with local and regional agencies, organizations with individuals already involved in affordable rural housing – creating a benefit to our region for years to come. By increasing the availability of affordable housing, we stabilize communities and develop assets that help fuel our local economy.
Standards for Excellence®

Kay Tolbert, Children’s Services says, “I want to thank you and the Foundation for the opportunity to be a part of the non-profit movement for achieving excellence. This is the most positive step for our community in my fifteen years at Children’s Services.” The Parris Home for Children serves abused/neglected children who are experiencing emotional problems as a result of their life experiences. Children may reside in the home for as long as needed. The Family day care program provides support and training to providers to assure proper nutritional standards are followed.

The Foundation, in partnership with the United Way of East Central Alabama and the Alabama Association of Nonprofits offered training to assist local not-for-profit organizations achieve the Standards for Excellence®. Training focused on eight (8) guiding principles: 1) Mission & Program; 2) Governing Body; 3) Conflict of Interest; 4) Human Resources; 5) Financial & Legal; 6) Openness (Transparency); 7) Fundraising; 8) Public Affairs and Public Policy. The Standards for Excellence® program works to strengthen the ability of not-for-profit organizations to act ethically and accountably in their management and governance while enhancing the public’s trust in the not-for-profit sector.

CLEAR PLAN 2030

In partnership with the East Alabama Regional Planning and Development Commission, the Foundation and other organizations throughout northeast Alabama are collaborating on the CLEAR PLAN 2030. CLEAR is an acronym for Community Livability for the East Alabama Region which encompasses 10 Counties – Etowah, Cherokee, Calhoun, Cleburne, Talladega, Clay, Randolph, Coosa, Tallapoosa, & Chambers. Through community conversations, surveys and other information gathering, a plan will be created to make our communities and our region a better place to live for all residents now and in the future.

Fund Spotlight

Kiwanis Club of Anniston Charitable Fund

For nearly a century the Kiwanis Club of Anniston has proudly carried out their mission… to serve the children of the world. For the Anniston Club, their focus has been on the children in Anniston and Calhoun County. Since its beginning, the club has raised funds to create the YMCA of Calhoun County and partnered with other civic groups to organize the Community Chest program, now part of the United Way. Club members actively look for ways to make the community a better place for all the children who call Anniston home.

The Anniston club is known for their signature fundraising event, Pancake Day, which is held the first Saturday in March each year. First held in 1987, the event grows in popularity each year. Proceeds from the event support the projects funded by the club. In 2012, more than $50,000 was raised and over 3,200 people were served.
Another anticipated event for many is the Kiwanis Club of Anniston’s Back-to-School Shopping Event. Area children between the ages of Kindergarten and Sixth Grade are selected by the Calhoun County Department of Human Resources as recipients of this project. The day is destined for success due to the support of the Wakefield Family, employees of Martin’s Clothing in Oxford, members of Grace Baptist Church in Oxford and eager volunteers. The store is closed to the public for the afternoon so that the children and their volunteer helper can concentrate on the job at hand. Along with new clothes and shoes, Grace Baptist Church supplies each child with a clear backpack filled with school supplies. To kick off the event, the children along with their families and volunteers are treated to a cookout featuring hotdogs and pizza. To date over 2,500 children have benefited from this event created in 1983 by long-time Kiwanian, Alvin Gibbs, whose generosity and concern for the children in the community will forever be remembered. Mr. Gibbs passed away in 2011.

Kiwanis, through guidance and example, works to develop future generations of leaders. Every day, Kiwanians are revitalizing neighborhoods, organizing youth sports programs, tutoring, building playgrounds, and performing countless other projects to help children and communities.

The Kiwanis Club of Anniston has established a charitable fund with the Community Foundation to provide financial support to carry out its role and mission. Contributions to the “Kiwanis Charitable Fund” are paid out annually as part of the budget of the Kiwanis Club of Anniston to Young Child Priority One organizations, scholarships, Back–to–School and other projects of the club. To support the work of Kiwanis, you may mail your contribution to: Community Foundation of Northeast Alabama, P. O. Box 1826, Anniston, Alabama 36202. You may also donate online at: www.yourcommunityfirst.org.

List of Funds

Unrestricted Funds

The donor gives the Board of Trustees full discretion to make grants that respond to the community’s greatest needs.

General Operating Fund
The Longleaf Fund

Field of Interest Funds $314,451.23

The fund’s grantmaking focuses on a particular charitable area, such as child development, education, arts and culture, or other broad areas of interest. The Foundation then ensures that your fund supports meaningful projects providing impact to the targeted social need.

E.D. King Family Fund
Education Fund
Foothills Community Partnership Charitable Fund
Gene Inglis Music Scholarship Fund
George & Louise Ritch Endowment Fund
Hon. & Mrs. J. Foy Guin, Jr. Charitable Fund
Leamon (Lea) Fite, Jr. Memorial Fund
S. David Boozer Charitable Fund
Susie Parker Stringfellow Health Fund

Event Chair, Tim Wilson says, “Alvin’s love for the Back–To-School program is the reason I have a passion for the program. This event is near and dear to my heart.”
Establishment or contributions to an existing endowment fund in support of a specific not-for-profit organization, religious institution or government agency to provide annual operating support or to provide long-term funding for a specific project.

Anniston Museum Endowment Corporation Fund
Anniston Museum Endowment Corporation Longleaf Botanical Endowment Fund
Calhoun County 4-H Club/Alabama Tree Trust Endowment Fund
Calhoun/Cleburne Mental Health Endowment Fund
Cherokee County Historical Museum Endowment Fund
East Central Alabama United Cerebral Palsy Endowment Fund
Edward Crutcher Charitable Fund
Faith Christian School Endowment Fund
First Presbyterian Church Endowment Fund
First Presbyterian Church Rayfield Fund
Golden Springs Baptist Church Fund
Interfaith Ministries of Calhoun County Fund
Jacksonville City Schools Education Trust Endowment Fund
Knox Concert Series Endowment Fund
Mark Douglas Sawyer Memorial Scholarship Fund
Oleta B. Spearman Endowment Fund, a Sub-Endowment Supporting the Public Library of Anniston and Calhoun County
Oxford City Schools Education Foundation Fund
Patti Jensen Memorial Fund
Paws Forever Fund
Piedmont Education Trust Fund (includes the following individual scholarships)

- Dr. John R. Kirkpatrick Scholarship Fund
- Dr. W. H. Kimbrough Memorial Scholarship Fund
- Erin G. Givens Memorial Scholarship Fund
- Florence Law Memorial Scholarship Fund
- Frank Watson Memorial Scholarship Fund
- Granger Latta Scholarship Fund
- Health Scholarship Fund
- Larry & Jane Gowens Scholarship Fund
- Leola Roberts Memorial Scholarship Fund
- Lewis & Monteel Savage Memorial Scholarship Fund
- McAbee Salmon Scholarship Fund
- Miranda P. Givens Memorial Scholarship Fund
- Ophelia Rankin Memorial Scholarship Fund
- PHS Class of 1968 Scholarship Fund
- Piedmont Lions Club Scholarship Fund
- Ryan Davis Scholarship Fund
- Vansant Family Scholarship Fund
- Vera & Morgan Stewart Memorial Scholarship Fund
- Walter Thompson Memorial Scholarship Fund
- Weldon (Pinkie) Roberts Scholarship Fund
- William Theodore Law Scholarship Fund

Public Library of Anniston and Calhoun County Endowment Fund
Rainbow Omega Endowment Fund
Sacred Heart of Jesus Catholic School Endowment Fund
The Animal Shelter Endowment Fund
YMCA of Calhoun County Endowment Fund

Donor Advised Funds $149,718.95

Provides you an opportunity to express all your philanthropic interests. Donor recommendations are submitted to the Foundation’s Board of Trustees for approval. This fund type is an efficient alternative to a private foundation.

Anne S. Carruth Donor Advised Fund
Bill Wakefield Charitable Fund
Dr. & Mrs. James W. Mullis, Jr. Charitable Fund
Dr. and Mrs. Arthur F. Toole, III, Charitable Fund
Dr. Gerald G. Woodruff Honorary Fund
Greg and Cheryl Potts Charitable Fund
Hon. & Mrs. J. Foy Guin, Jr. Charitable Fund
Joyce Parker and Linda Parker Charitable Fund
Kiwanis Club of Anniston Charitable Fund

Kiwanis Club of Anniston Endowment Fund
Mack and Rebecca Burt Advised Fund
Mrs. Stanton B. Ingram Charitable Fund
Robert and Mary Ann Couch Charitable Fund
Susan Artemis Spector Wisminiti and Connor Jacob Wisminiti Memorial Fund
The Carla and Cleophus Thomas Jr. Family Fund
The E.C. Lloyd and J.C.U. Johnson Family Fund
The Jerry and Judy Klug Advised Fund
Scholarship Funds $114,843.31

Name and designate a scholarship fund to provide financial assistance to students or professionals to advance their education. You may define guidelines for candidacy, the review committee, the school and the basic requirements.

Alumni Association of Alabama State University
   Anniston/Calhoun Chapter (ASU Alumni) Scholarship Fund
Anna Satcher Scholarship Support Fund
Anniston High School Scholarship Fund
Calhoun County Auburn University Scholarship Fund
Cleve Holloway Memorial Scholarship Fund
Daniel Davenport Memorial Scholarship Fund
Dr. Clarence W. & Mrs. Juanita Harris Jairrels Scholarship Fund
Dr. Martha Merrill Scholarship Fund
Evans Litigation Scholarship Fund
Farley Moody Galbraith Scholarship Fund
First Presbyterian Church Scholarship Fund

Gerald Powell Scholarship Fund
Guin-Stanford Scholarship Fund
H.T. and Terrell Stanford Scholarship Fund
Harry M. & Edel Y. Ayers Scholarship Fund
Joseph and Amelia Saks Scholarship Fund
Juliette P. Doster Scholarship Fund
Kathryn Ann (Kate) Malatino Memorial Scholarship Fund
Leslie and Mary Ella Scales Scholarship Fund
Mary Katherine “Katy” Williamson Scholarship Fund
Melanie and Todd Edmondson Memorial Scholarship Fund
Nathan Jackson Sparks Memorial Scholarship Fund
Samuel and Ruby Turner Memorial Scholarship Fund
Whitney Laine Gallahar Memorial Scholarship Fund

Nightingale Award Recipient – Kayla Headrick was the last student to receive the Nightingale Scholarship which was established by the Community Foundation to promote and celebrate the nursing profession. The Nightingale Scholarship was $20,000.

Designated Funds $144,123.79

You specify one or more charitable organizations to receive annual distributions providing them continued support.

Boy Scout Troop #247 Endowment Fund
Calhoun/Cleburne Mental Health Board Endowment Fund
Charles W. Babcock, III Memorial Fund
Community Foundation Endowment Fund
First Presbyterian Church Rayfield Fund
George & Louise Ritch Designated Endowment Fund
Good Choices Fund
Hank Turpin Endowment Fund
Karan Lee Evans Memorial Fund
Kiwanis Club of Anniston Sunrisers Endowment Fund

L.R. & Jean Marrow Jordan Charitable Fund
Margaret E. Tucker Designated Fund
Mary Charles Cassidy Charitable Fund
Paws Forever Fund
Sister Maria Luther Charitable Fund
The Animal Shelter Endowment Fund
The Centennial Memorial Fund
The Joy Kathryn Courtney Endowment Fund Benefiting 2nd Chance, Inc.
Tornado Recovery - GERF
Tornado Recovery Fund
The Evans Litigation Scholarship Fund awarded $98,343.31 to area residents attending: Alabama State University, Albany State University, Auburn University, Berry College, East Mississippi Community College, Enterprise State Community College, Florida State University, Gadsden State Community College, Jacksonville State University, Judson College, Miles College, New York University, Notre Dame University, Regent University, Snead State Community College, Talladega College, Troy University, University of Alabama, University of Alabama at Birmingham, University of Mobile, University of Montevallo, University of North Alabama, University of Notre Dame, University of the South, University of West Alabama, and Virginia College.

The Evans Litigation Scholarship Fund provides financial assistance to qualified applicants from Calhoun County who seek to improve themselves and their communities through continuing their education. The Fund was established by area industries as part of a litigation settlement. The maximum amount an individual may receive per residential property is $500.00. Applications for multiple properties may be submitted based on the applicant’s relationship to the property owner. To apply, visit the Scholarship section of our website.

Interfaith Ministries of Calhoun County Fund created to build a permanent source of income to ensure their mission, “Bringing God’s people together to serve God’s people in need,” is continued into the future. Interfaith Ministries has served the community for 35 years. It was created by Protestant, Catholic and Jewish congregations coming together to organize the agency.

Golden Springs Baptist Church Fund will support the work of Golden Springs Baptist Church.

The Centennial Memorial Fund allows multiple donors to collectively support the maintenance, expansion or annual programs of the Centennial Memorial Park located in Anniston, Alabama. The public park is Alabama’s Official Memorial Park honoring the valor of Alabama’s fallen police officers and fire fighters, and service men who are veterans or have fought and died in the Iraq or Afghanistan wars.

Oxford City Schools Education Foundation provides support to the Oxford City Schools Education Foundation to carry out its role and mission.

PAWS Forever Fund – supports the Cherokee Humane Society, Inc.
Donor Gifts

October 1, 2011 through September 30, 2012

Gifts to Funds

**Tornado Recovery Fund**
- Alabama Tornado Recovery Fund
- Anonymous Donors
- AOD Federal Credit Union
- AXA Foundation
- Bank of America
- B.R. Williams Trucking, Inc
- Brenda S. Stedham
- Calhoun County Achievement Foundation
- Centre Rotary Club
- Cherokee Controls, Inc.
- Church World Service, Inc.
- Coosa Industrial Supply, Inc.
- David Mowry
- EBSCO Industries, Inc.
- Edgar Allen Poe Classical School #29261
- Eula Tatman
- Food Ingredients Technology Company
- Governor’s Disaster Relief Funds
- Heroes American Grill
- Jeff Flowers
- Jennifer S. Maddox
- Lori Brown-James
- Michael W. Chapman
- NGC Industries, Inc. Anniston Plant Employees.
- North Alabama Presbytery
- Richard Sharpton
- S. O. Kemp
- Talladega Cycle Sales
- The Community Foundation of Greater Birmingham
- The Patterson Foundation
- United Methodist Church North Alabama Conference
- Walmart #301
- Webb Concrete & Building Materials
- Webster’s Chapel Tornado Relief Organization

**Auburn University Scholarship Fund**
- Jean L. Phillips

**Harry M. & Edel Y. Ayers Scholarship Fund**
- Phil & Elise Sanguinetti

**Anne S. Carruth Donor Advised Fund**
- Anne S. Carruth
- Stephen A. Carruth

**The Centennial Memorial Fund**
- Mike & Phyllis Clopton
- Police Ammunition Fund
- Vietnam Veterans of America Chapter 502

**Alumni Association of Alabama State University Anniston/Calhoun Chapter (ASU Alumni) Scholarship Fund**
- Alumni Association of Alabama State University Anniston / Calhoun Chapter
- Community Foundation of Northeast Alabama
- Dr. & Mrs. Charlie M. Stinson, Jr.
- Dr. Cecil Dozier
- Dr. Clarence W. & Mrs. Juanita Jairrels
- Eula Tatman
- Jerry Glover
- Joe Steele, Jr.
- John Zeigler
- Leon Garrett
- Mary K. Hooks
- Ms. Josie Jones
- Ms. June Allred
- Ms. Mattier
- Negretta Ware-Wilson

**First Presbyterian Church Endowment Fund**
- Anonymous

**Paws Forever Fund**
- Cherokee County Humane Society

**Whitney Laine Gallahar Memorial Scholarship Fund**
- Anonymous

**Community Foundation of Northeast Alabama General Operating Fund**
- Dr. & Mrs. Arthur F. Toole, Ill Donor Advised Fund
- Greg & Cheryl Potts Charitable Fund
- Greg & Cheryl Potts
- James S. Nolen
- Jennifer S. Maddox and Mark Stevens

**Golden Springs Baptist Church Fund**
- Golden Springs Baptist Church

**Good Choices Fund**
- Northeast Alabama Football League
- Steve & Vickie Folks
- Unique Portraits

**Larry and Jane Gowens Scholarship Fund**
- Larry & Jane Gowens

**Interfaith Ministries of Calhoun County Endowment Fund**
- Interfaith Ministries, Inc

**Dr. Clarence W. and Mrs. Juanita Harris Jairrels Scholarship Fund**
- Dr. & Mrs. Clarence W. Jairrels
Patti Jensen Memorial Fund
St. Francis Xavier Catholic School

Jacksonville City Schools Education Trust Endowment Fund
Anthony & Tammy Kingston

L.R. and Jean Marrow Jordan Charitable Fund
Judy & JB Benton
Barbara & Glen Franklin

Kiwanis Club of Anniston Charitable Fund
Alyson Leigh Mims
Annette Y. Cox
Arthur F. Toole, III
Bank of America
C. Edward Black, MD
Carole Clarkson
Carolyn Wickstrom
Charles Fuller
Dan W. Cleckler
Dr. & Mrs. Warren G. Sarrell
Elizabeth S. Meehan
Forrest French
Gary Boykin
Ike Brown
James L. Klinefelter
Jan Hurd
Jim Williams
Joe Bynum Investment Services
Joe Kirkland
John A. Morrow, M.D.
John M. Gruenewald
Joseph W. Cotlin
Keith McCullough
Leighton Avenue, Inc.
Les G. Pair
Maggie Burn-Owens
Melvin J. Malkove
Michael A. Tyson
Newman R. Nowlin, Jr.
Oren W. Babb
Paul A. Jackson
Randy McKesson
Robert B. Smith
Robert E. Payne, Sr.
Rodney L. Owens
Roger D. Gibbs, DMD
Thomas B. Richardson, III
Thomas W. Humphrey
Timothy A. Wilson
W.G. (Scott) Burleson, Jr.

The Longleaf Fund
Anonymous
Dr. & Mrs. Arthur F. Toole, III
Elson Gibson
Jacob M. Bodenheimer II
Janice T. Hudson
Judith S. Gould
Ronald & Eula Tatman
Scott Clark
Teresa Childers
Tommie J. Goggans, III

Longleaf Botanical Gardens Endowment Fund
Community Foundation of Northeast Alabama

Ophelia Rankin Memorial Scholarship Fund
Waylan & Theresa Kisor

Oxford City Schools Education Foundation Fund
Oxford City Schools Education Foundation

Piedmont Education Trust Endowment Fund
Anita Franks Buttram
Barbara J. Smith
David & Kim Ivey
Dean & Teresa Christopher
Garry Ray
Gaynell K. Dixon
Hugh & Suzanne McWhorter, Jr.
Jack & Brenda Spears
Jack & Shelby Holder
James E. & Mary Law
James W & Sharon H. Wright
Jim & Martha Garner
Jim & Debbie Wilson
John & Linda Strickland
Johnny or Cindy Minton
Kay M. Tolbert
Larry & Jane Gowens
Larry K & Yvonne Martin
Leon Garrett
Mac & Patti Singleton
Paul D. Ray
Phl & Diane LeCroy
Piedmont City Schools
Randall & Cynthia Harper
Rickey & Vickie Glover
Robert M. & Ruby Buchanan
Ron & Betty Rankin
Sparks & Shelia Harper
Stanley & Donna Todd

Vansant Family Scholarship Fund
Thomas & Kay Vansant

Ryan Davis Scholarship Fund
Gerald & Sherry Whiteside
Richard & Kay A. Davis
Granger Latta Scholarship Fund
F & M Bank

Health Scholarship Fund
Dr. Amy McCurdy
Russell L. Ingram, M.D.

Piedmont High School Class of 1968 Scholarship Fund
Dave & Deborah Vogelgesang
Eddie & Diane Taylor
Freda B. Stinson
Freda P. Davidson
Ivan Ray
Jack & Brenda Spears
John & Linda Strickland
M. Taylor, Jr.
Mary Anne Harris
Melba Goree
Piedmont City Schools
Steve & Deborah Wade
Suzanne & Monty Ballard
Ted McDowell
Vickie Tolbert

Piedmont Lions Club Scholarship Fund
Piedmont Lions Club

Weldon (Pinkie) Roberts Scholarship Fund
Randy & Judy Morgan

Erin G. Givens Memorial Scholarship Fund
Kenneth & Doris Kirkpatrick

Larry and Jane Gowens Scholarship Fund
Larry & Jane Gowens

Lewis and Monteel Savage Memorial Scholarship Fund
Sue C. Savage

William Theodore Law Scholarship Fund
David & Deborah Vogelgesang

Greg and Cheryl Potts Charitable Fund
Greg & Cheryl Potts

Public Library of Anniston and Calhoun County Endowment Fund
Judith L. Mabry

George and Louise Ritch Designated Endowment Fund
Louise Ritch Testamentary Trust

George and Louise Ritch Endowment Fund
George Ritch Testamentary Trust

Mary Katherine “Katy” Williamson Scholarship Fund
A. Juanita Schiele
Alene Baskins
Alice Dover
Altrusa International, Inc.
Amanda Martin
Animal Medical Center
Anonymous
Augusta M. Andrews
Betty Carr
Bill & Gina Julian
Carolyn Kirk
Charles & Collie Dickinson
Donna Fathke
Doug & Kelly Huie
Dr. Jerry & Teresa Kiser
Dr. John & Becky Hollingsworth
Elizabeth Mullendore
George Towne
Glenn & Anita Stedham
Gwen Hicks
Jaryd & Brandi Calloway
Jennifer S. Maddox & Mark Stevens
Jennifer Sams Faulkner
John & Debbie Davis
John H. Waide
Kelley T. Dees
Lanita A. Bennet
Lee & Janet Parnell
Lynn Burgess-Smith
Mannon & Donna Bankson
Mitchell Rogers
Mr. & Mrs. Donnie McClellan
Naomi Wade
Nell Coleman
Page Trantham
Pam Woodall
Peg Tyler
Peggy Grubs
Phillip & Ellen Bass
Phyllis Brimer
Ray & Linda Jenkins
Ronald & Eula Tatman
Sue McRae Shook
Summer Wilson
Susan Jones
Susan Waldron
Susan Williamson
Thomas & Carla Price
Thomas & Joanne Pope
Tim & Linda Barton
Tinsley J. Baker
Walter & Naomi Williamson
Wilkes & Elaine Scarbrough
William Martinez

YMCA of Calhoun County Endowment Fund
William M. Wakefield
Sacred Heart of Jesus Catholic School Endowment Fund
Ronald J. & Lynn M. Varcak

Anna Satcher Scholarship Support Fund
Mount Liberty Baptist Church

Leslie and Mary Ella Scales Scholarship Fund
Dr. & Mrs. James S. Daniel

Susan Artemis Spector Wisminiti and Connor Jacob Wisminiti Memorial Fund
Patrick & Sandra Bernardi

The Calhoun County Humane Society Endowment Fund
Craig & Susan Waldron
Lillian Erler Prather

Margaret E. Tucker Designated Fund
Margaret E. Tucker

East Central Alabama United Cerebral Palsy Endowment Fund
Community Foundation of Northeast Alabama
Mr. & Mrs. J. P. Bynum, III

Community Foundation Endowment Fund
Jennifer S. Maddox

Cherokee County Historical Museum Endowment Fund
Dorothy Crum
George & Debbie Taylor
Martha Lavender

Robert and Mary Ann Couch Charitable Fund
Robert & Mary Ann Couch

Daniel Davenport Memorial Scholarship Fund
Alan & Amanda Carroll
Anonymous
Shirley Messer

Melanie and Todd Edmondson Memorial Scholarship Fund
Bobby & Elaine Edmondson
Patrick & Sandra Bernardi

Honorariums

Dr. & Mrs. Michael Crain
Dr. & Mrs. Wes Smith
Mr. & Mrs. Terry Braxton
Jean L. Phillips

David M. Crum
Dorothy Crum

Anniston Morning Rotary
Bill Acker
Bill Owsley
Deborah W. Lowry
Deborah Westbrook
Gibson Coleman
James Holloway
Jimmy Thompson III
Joe Serviss
Lesa Cummings
Mitzi Collins
Parnassus Club
Phil Sanguinetti
Phil Webb
Rhonda Senkbeil
Rusty Hughes
Scott Andrews
Steven Miles
Suzanne Walker
Wayne Sisk
Community Foundation of Northeast Alabama

Bill Jackson
General Gerald Watson
Ginger Harvey
Joe Cotlin
Charles Fuller

Bobby Warren
Dr. Ken Tilt
David & Kathy West

Jane Auiler
David & Kathy West
Sherry & Gene Blanton

Hayes Jackson
Sherry & Gene Blanton

Henry & Patricia Smith
Emily & Bill Robison

Anne Kitchin
Jane E. Wheeler
Sara Mell Edwards
Jeanne Meigs

Dr. & Mrs. James H. Walburn
Dr. & Mrs. John R. Payne
Dr. & Mrs. Lindsey Monroe
Dr. & Mrs. Punkaj Kashyap
Dr. & Mrs. Robert H. Hurlbutt, IV
Dr. & Mrs. Vinton A. Crawford
Dr. & Mrs. Wilfredo Grana
Mr. & Mrs. William E. Smith
Mr. & Mrs. William P. Acker
Mr. Steve & Dr. Beatrice Smith
Dr. & Mrs. C. Kendrick Urquhart
Dr. & Mrs. Arthur F. Toole III Donor Advised Fund
Arak Mallows
Corey Garman
Johnny Smith
Melanie Brown
Paula Burch
Waylon & Theresa Kisor

Sarah Martin
Larry K. & Yvonne Martin

John & Susan Williamson
Charles & Collie Dickinson
Lee & Janet Parnell
John & Becky Hollingsworth

Dr. & Mrs. John Hollingsworth
Mr. & Mrs. Larry Dawson
Mr. & Mrs. Robert Hyatt
Mr. Jerry Bush
Mrs. Vera Jordan
Lee & Janet Parnell

Susan & John Williamson
Glenn & Anita Stedham

James & Nancy Robertson, Jr.
Bill Wakefield

Memorials

Dr. Richard Hooks
Dr. Cecil Dozier
Eula Tatman
Joe Steele, Jr.
Leon Garrett
Ms. Josie Jones
Ms. June Allred
Ms. Mattier

Mary Allison
Anonymous

Evelyn Drews
James E. Young
Kathryn Fry
Travis (Skip) & Jane Auiler

Margaret Elsie Maloney Cassidy
Judy & JB Benton

Virginia Seabourne
Alex & Judy Morrow
Dan & Ann Seabourne
Esther P. Longey
George Seabourne
Joseph & Claudia Bodnar

Windell Orand
Ralph & Betty Bolt

Nathan Sparks
Brett & Natalie Miller
Jerry & Tawana Bonds
Jacky & Cheryl Sparks
Ray & Sandra Vinson

Alvin Gibbs
Keith McCullough

Annette Cox
Jim Williams

Betty Pike
Piedmont High School Class of 1965

Judge Robert Parker
Travis (Skip) & Jane Auiler
Dr. Arthur & Judy Toole

Tom Parsons
Dr. Arthur & Judy Toole

Wade Buchanan
Robert M. & Ruby Buchanan

Freddy McCain
Gala Jean Bynum

Tom G. Coleman, Jr.
Bill Wakefield
Donald & Barbara Walters
Dr. Arthur & Judy Toole
George & Anne Carruth
Jennifer S. Maddox
Mr. & Mrs. Rodney Owens
Nannette White

Ronnie Langley
Piedmont High School Class of 1965

Rozelle Lentjes
Rick & Anne Cody

William H. Kimbrough
Gaynell K. Dixon

James “Pappy” Dunn
Dr. David & Kathy West
East Central Alabama United Cerebral Palsy
Kay M. Tolbert

Alice Heard
Doris Green
Elizabeth Williams
Dr. David & Kathy West

Granger Latta
F & M Bank
We have made every effort to provide a complete and accurate listing of our generous donors. Please accept our sincere apologies if we have made a mistake or omission. Contact us at 256-231-5160 so that we may correct our records.

Pet Memorials

Roy, pet of Mack & Rebecca Burt
Van & Joanne Allen
Bill & Sharon Burt
Craig & Susan Waldron

Tux, pet of Bill & Sharon Burt
Mack & Rebecca Burt

Max, pet of Stan & Sharon Byrd
Craig & Susan Waldron

Rapid, pet of Joey West
Jim & Betsy West
In 1833, the Snow and Simmons families settled in what we know today as the City of Oxford. They soon discovered an abundance of iron ore, which resulted in the establishment of the Cane Creek Furnace at Morrisville in 1840. Mining and refining the ore expanded with the construction in 1862 of the Oxford Furnace and Ohatchee’s Janney Iron Furnace in 1863. When Samuel Noble and business partner, General Daniel Tyler visited Calhoun County in 1872 they formed the Woodstock Iron Company and founded the City of Anniston. With this heritage in mind, The Community Foundation of Northeast Alabama formally established The Anvil Society, a legacy program that honors individuals or families who help shape and forge a stronger future for our community.

Membership in The Anvil Society is perpetual and recognizes those who have arranged a planned gift to the Community Foundation through a will, trust or assignment of a contract. Various gifts may be designated as contributions:
- Will or testamentary gift
- Charitable gift annuity, charitable trust or other split-interest gift.
- Deferred gift of cash, stock or other personal property.
- Contract gift such as life insurance, IRA designation or real estate deed.
- Other gifts such as: a royalty, patent rights, timber rights, lease or note.

“I am honored to join the Anvil Society. As a member, I join other community philanthropists with a vision for the future of Northeast Alabama. My personal legacy will be operating support to enable the Foundation to enhance its role as a community collaborator, convener and connector.” Jennifer S. Maddox

“It is my privilege to support the Community Foundation of Northeast Alabama and its future endeavors by becoming a member of the Anvil Society.” James Walker Swift

If you would like to learn more about a planned gift through your will or estate, please contact Jennifer S. Maddox, President & CEO, Community Foundation of Northeast Alabama, 256-235-5160, ext. 25 or email, jmaddox@yourcommunityfirst.org.
The Community Foundation of Northeast Alabama recognized Myrna Degner of Oxford with the 2011 Juliette P. Doster Award for Outstanding Volunteerism in Healthcare. Mrs. Degner was joined by family and friends at a reception held in her honor. The Doster Award recognizes personal commitment, overall impact and extraordinary service in promoting or advancing healthcare in Calhoun County.

Mrs. Degner has dedicated a large portion of her life to serving others. Since 1999, she has been a devoted member of the RMC Auxiliary of Northeast Alabama Regional Medical Center contributing just over 9,000 hours which averages about 13 hours per week. Myrna’s primary role with the Auxiliary is as co-manager of the Gift Shop. The RMC Auxiliary is a volunteer organization with over 130 members whose mission is to render service to the hospital, and the betterment of the community.

Recipients of the Doster Award are individuals who give of their time and talent at no cost to an institution or organization providing: (i) direct health or medical services such as a hospital, medical clinic, rehabilitation, assisted living, or nursing facility; (ii) medical education advancing the public’s awareness of health issues, health choices or a healthy lifestyle; and (iii) medical education or training to expand the public’s ability to respond to emergencies through specialized training or certifications. Recipients must be residents of Calhoun County or contribute their volunteer services in Calhoun County.

The Juliette P. Doster Award is an engraved crystal clock symbolizing the many hours of service donated for the betterment of our community along with a $1,000.00 grant from the Susie Parker Stringfellow Health Fund to a not-for-profit organization designated by the recipient. Myrna has selected the two local organizations which provide services for abandoned, abused or neglected animals; The League for Animal Welfare and the Humane Society of Calhoun County. Each organization received a grant for $500.00.

Past recipients of this award include: George Areno, Calhoun County Head Injury Foundation; Bibby Cunningham, Salvation Army Women’s Auxiliary; Lolan Granger, ARC of Calhoun County; Eleanor Youngblood and Tony Areno, St. Michael’s Clinic; Jean Flanders, Medical Center Memorial Foundation; Karen Morris, Health Services Center; Dr. Brenda Roberts, American Cancer Society; Helen Henley, RMC Chaplain Services; and Margaret Taylor, Steel Magnolias Breast Cancer Support Group.

Compliance

“Adopting and adhering to high standards is the best way we can demonstrate our ongoing commitment to our donors and the entire community,” says Jennifer S. Maddox, President and CEO. “We are committed to reaffirming the trust and integrity that are a hallmark of our Foundation.”

The Community Foundation of Northeast Alabama remains in compliance with the National Standards for U.S. Community Foundations in critical areas of operations including Mission, Structure, and Governance; Resource Development; Stewardship and Accountability; Grant Making and Community Leadership; Donor Relations; and Communications.

National Standards for U.S. Community Foundations were designed to demonstrate transparency and financial responsibility. In addition, they also guide governing boards to adopt sound policies and practices and help build capacity of the community foundations to carry out their missions. The Community Foundation received compliance in 2006 and recompliance in the fall of 2011.
### Statement of Financial Position

**September 30, 2012 and 2011**

#### ASSETS

<table>
<thead>
<tr>
<th></th>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$754,615.00</td>
<td>$697,730.00</td>
</tr>
<tr>
<td>Investments</td>
<td>$25,023,306.00</td>
<td>$20,407,676.00</td>
</tr>
<tr>
<td>Property and equipment, net</td>
<td>$3,627,778.00</td>
<td>$2,977,680.00</td>
</tr>
<tr>
<td>Other real estate</td>
<td>$164,000.00</td>
<td>$164,000.00</td>
</tr>
</tbody>
</table>

**Total Assets**: $29,569,699.00

#### LIABILITIES AND NET ASSETS

#### Liabilities

<table>
<thead>
<tr>
<th></th>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts payable</td>
<td>$6,653.00</td>
<td>$1,134.00</td>
</tr>
<tr>
<td>Accrued compensated absences</td>
<td>$40,380.00</td>
<td>$18,303.00</td>
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<tr>
<td>Payable to other organizations</td>
<td>$1,913,550.00</td>
<td>$1,534,233.00</td>
</tr>
<tr>
<td>Charitable gift annuity liability</td>
<td>$126,928.00</td>
<td>$135,570.00</td>
</tr>
<tr>
<td>Retained life estate liability</td>
<td>$34,560.00</td>
<td>$34,560.00</td>
</tr>
<tr>
<td>Other accrued liabilities</td>
<td>$5,299.00</td>
<td>$1,669.00</td>
</tr>
</tbody>
</table>

**Total Liabilities**: $2,127,370.00

#### Net Assets

<table>
<thead>
<tr>
<th></th>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted</td>
<td>$1,351,432.00</td>
<td>$424,612.00</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>$8,365,747.00</td>
<td>$4,737,708.00</td>
</tr>
<tr>
<td>Permanently restricted</td>
<td>$17,725,150.00</td>
<td>$17,359,297.00</td>
</tr>
</tbody>
</table>

**Total Net Assets**: $29,569,699.00

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Reports Available - The current Annual Report, IRS Form 990, and public information items such as an annual audit report, fees charged, spending (distribution) policy, and investment manager information for the Community Foundation of Northeast Alabama are available to all interested individuals. These documents are located on our website or may be requested in writing, by contacting the Community Foundation of Northeast Alabama, P. O. Box 1826, Anniston, Alabama, 36202 or call 256-231-5160, ext. 29.
The Community Foundation is governed by a 14-member, volunteer Board of Trustees. These dedicated individuals are appointed to a three-year term and together provide stewardship for the Foundation and its charitable activities by establishing policy, setting priorities and making final grant decisions. Our board members represent the areas of community, education, healthcare, finance, business and industry, and volunteers.

The Community Foundation staff is pleased to support the efforts of the committees, trustees, volunteers, donors and all other participants who help enrich the communities of northeast Alabama.
Supporting the Stringfellow Health Fund

The Tree of Life Memorial offers a lasting tribute to honor or memorialize a loved one, family member, friend or health care professional, whose life will be forever cherished. A gift to the Tree of Life benefits the Stringfellow Health Fund, a component fund of the Community Foundation of Northeast Alabama. This fund awards grants to not-for-profit organizations that service the health care needs throughout Calhoun County. All contributions are tax deductible.

You may recognize someone with the following gifts:

- **Stone:** $5,000
- **Apple:** $2,500
- **Leaf:** $500

To support the Stringfellow Health Fund through a gift to the Tree of Life, please contact the Community Foundation of Northeast Alabama, Post Office Box 1826, Anniston, Alabama, 36202-1826 or call 256-231-5160, extension 29.

To learn more about the work of the Community Foundation, please visit our website: www.yourcommunityfirst.org